

# Introducing Trustpak™

## Trust Accounting Software from Infobiz Solutions

Trustpak is available now for the following businesses:

- Real Estate Agents
- Strata Managers
- Conveyancers
- Advisory Committees
- Debt Collectors
- Medical Clinics
- Finance Brokers
- Government Agencies
- Aged Care Industry
- Travel Agents
- Motor Vehicle Dealers
- Correctional Services
- Educational Services
- Hospitals
- Funeral Directors
- Security / Investigation
- Legal Industry
- Investment Brokers

Trustpak - suitable for anyone who uses a Trust Account.

Trustpak has been designed to complete the task of Trust Accounting with speed, accuracy and ease. It produces all of the reports necessary for a Trust Account audit.

Trustpak is a windows based accounting package and is compatible with most versions of Microsoft Windows. You can install it on Windows XP right through to Windows 10.

Trustpak interfaces to familiar office applications such as Microsoft Word or Microsoft Office.

You can install Trustpak in a simple stand alone setup on a single computer or it can be networked with many users on different computers all updating the same central database.

Trustpak uses a robust super fast SQL Server database engine to protect your data and to provide speed of updates and retrieval.

All reports can be exported to a variety of formats from PDF to Excell and more.

Training is easy! We have on-line training movies that show you how to use the essential functions of the product.

There are no big upfront costs you simply pay for Trustpak as you use it, by paying for a subscription period of either 3, 6, 12 or 24 months with up to 43% discount and additional free months.

### Improve service to your clients

- Spend more time on your real business and less time on trust accounting.
- Answer trust account queries on the spot, without searching for paper files.

### Increase your productivity

- Organise and prioritise your trust account work with a simple daily agenda.
- Import your bank statement over the internet.

### Multi-Bank Multi-Currency Trust Accounting

- Create as many Trust Bank Accounts as you need and assign a currency.
- Produces all the necessary reports to survive a Trust Account Audit.
- Reconcile your bank statement, your trust account and your cash book with one click.

### Complete file management

- Close and archive files that are no longer required, and you can de-archive a file with ease.
- Search your database of Open, Closed or archived files by reference, date or the name of client.

### Collect Fees & Distribute Interest

- Auto charge fees to any number of client accounts, and collect GST in a separate holding account.
- Distribute interest to client accounts based on their average daily balance.

### Integrated letters and forms

- With the click of a button auto create a letter to your client with all the blanks filled in.
- Trustpak letters can be adapted to suit your business or use our merge fields from within your own letters.

### Document Tracking & Receipting

- Track important documents that go through your office and issue document receipts.

### How to transition off my current system?

- Use our Easy Setup Assistant to do the following
  - Enter last cheque number and last receipt numbers.
  - Setup and test print your receipts & cheques.
  - Enter company and trust bank account details.
  - Enter your current trust account balances.
  - Enter your current outstanding cheques.
- Print an opening set of reports and check it matches the closing reports on your old system.
- When all is correct and you are happy accept and go live! You are guided through this with ease.



### Easy Installation and Training

- After registering on our website you may download Trustpak and install it yourself, it is very easy to install, Trustpak comes with a detailed help file and access to our on-line training movies.

### Ongoing Support

- Trustpak is supported by the Infobiz solutions support team call (08) 7421-5940 to ensure your business gets the best value from our product.
- We can direct connect to your computer from anywhere in the world to provide you with the support you need.
- Trustpak updates automatically over the Internet so there is no need for costly IT Technicians.

### System Requirements

- Trustpak can be installed on a stand alone PC, or networked in a multi-user environment.
- Operating System: WinXP, Windows Vista, Windows 7, Windows 8, Windows 10
- Microsoft Word: Office 97 to Office 2016
- Access to the Internet for Updates and Support

### You could be using Trustpak in minutes?

- Simply go to our website: <https://infobizsolutions.com>
- Full Instructions are given on how to register, download and install. Anyone can install Trustpak its easy!

### Need more details or you want to get started right now?

- If you'd like more information on what Trustpak can do for your practice or you wish to get started right now visit our web site or contact Infobiz Solutions on PH: (08) 7421-5940

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